

Sunday Times
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KZN MARKETPLACE

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KZN MARKETPLACE

A monthly supplement for KZN celebrating our entrepreneurial successes and showcasing our beautiful and exotic food and lifestyle, our culture and heritage, our adventures and wildlife. From places to go and things to do, to upcoming events, we aim to cover it all.

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Cows love craft beer ... or at least parts of it. That's why, if you visit Netherwood Farm in the KwaZulu-Natal Midlands, you are just as likely to see Nguni cattle contentedly chewing the leftover mash from the brewing process as you are to see patrons nursing a pint of ale that's brewed on the property.

Netherwood Farm, a stone's throw from Nottingham Road, as well as being a functional agricultural business, offers visitors a host of experiences ranging from, as proprietor Roscoe Kleinloog puts it, coffee to beer, walking to dining, day visits to wedding celebrations. All on a property with a background vista of Kamberg and the Drakensberg beyond.

And, just to ensure a light meal and pint are as entertaining as possible, Kleinloog ensures the cattle can be seen from the farm's Blueberry Café eating the mash.

Brewing is a recent venture – the 3,000l capacity brewery was established in 2018 in partnership with his father and became part of the hugely popular KZN Brew Route.

After starting the brewery venture just a couple of years before the coronavirus pandemic, Kleinloog said it wasn't all plain sailing – particularly as real ale doesn't have a long shelf life. In fact, the brew interrupted by the hard lockdown was drained from the vats and, to avoid a complete waste, distilled to produce alcohol that was passed on to a local gin maker. But things are returning to normal now, and business has picked up.

The province boasts 22 craft breweries or microbrewery operators and, while some are still struggling to return to pre-Covid business sales, they are now also being confronted by higher costs due to the war in Ukraine. Superior quality ingredients are imported largely from Europe.



Craft breweries are among the many attractions for KZN visitors. Picture: 123RF/VALMEDIA

LEISURE ON TAP

Drink in the stunning vistas as you take a fascinating trip through the KZN Brew Route, writes Herb Payne

KZN Craft Revolution's Warren Eades opened Kloof Village Mall's Stumpnose Brewery two months before the pandemic began. Asked whether he was optimistic about a recovery, he raised his concerns: "The problem is that we have no control over these issues and we don't know what's waiting around the corner. A lot of our malt is sourced in Europe, and hasn't risen in price yet, but we are in for a big surprise."

He says one brewery, Yng Gns

(pronounced young guns) in eThekwin's suburb of Assagay, closed because of the pandemic, though its assets were acquired and a new operation, Langton's Brewery, has been established. "There are also a number of other operations still struggling and on the verge of closing down," he says.

Since the pandemic, Eades has found traffic inconsistent, even though Stumpnose, with its on-site brewery offering five of its own products and 13 taps

for beers from other breweries, also provides live entertainment.

"We found that business surged as a particular phase of lockdown ended, but then slowed down again, presumably as people became more cash-strapped or because the restrictions over the past two years have taught people to become quite comfortable not going out. The result is, and I think I speak for quite a few breweries, that we are not getting the support we need to continue."

"We managed to stay in business because our landlord gave us a rent holiday – which will become due in the event that we terminate our lease – and by going deeper and deeper into debt."

The problem is particularly acute, he says, for brewers that rely entirely on selling their products on to other retailers and that don't have an on-premises taproom or pub to stimulate business.

But craft breweries that do offer on-premises taprooms have been well supported. The Firkin Hop House has brewed and served beers – and been a popular venue for relaxing while watching sport on TV – since its establishment not too long after the opening of Westville's Pavilion regional shopping centre in 1993.

Probably just as well known and as well established is the Nottingham Road Brewery, in the grounds of Rawdons Hotel & Country Estate, which offers a broad array of quaintly named "Notties" beers, such as the Whistling Weasel.

The Wartburger Brauhaus and pub, about 30km northeast of Pietermaritzburg, offers authentic German-style beers and cuisine. The town, Wartburg, was established in the mid-1800s by German immigrants and there is still a distinctive German feel and flavour to everything.

designed to accommodate both elite riders and those who are less experienced.

Stedman says KZN's three biggest flagship events for the year are happening over the next few months. They include the three-day Sani 2C adventure from Himeville to Scottburgh and its two-day racing counterpart between May 11 and 14, and the Karkloof Classic on May 28 and 29, with racing on the 29th embracing the South African mountain-biking marathon championships. And then there's the Grindrod Bank Berg & Bush (three events spread over 12 days starting on June 14 – a tour, a two-day, and the decent) set in the stunning Drakensberg Mountains and along the Tugela River.

But it is not only the spectacular big races that attract people. Few would be more unusual or alluring than the ride held annually at a place called Fugitives' Drift, deep in rural northern KwaZulu-Natal. Here, in the heart of the Battlefields Route, are sites such as Isandlwana and Rorke's Drift, where Zulu warriors and Brits fought ferocious pitched battles for regional supremacy in the 1800s.

Nicol Smit, manager of Fugitives' Drift Lodge, set in a 2,500ha private nature reserve, says the lodge has used mountain biking to encourage tourists to visit the battlefield sites and, at the same time, raise money for the local community.

It has "a whole host of wonderful cycle trails through it. We also have a Battlefields' Ride in October, which is not restricted to lodge patrons. Funds generated by the event go towards the local Khula Foundation (part of the David Rattray Foundation), which is dedicated to improving education in rural KwaZulu-Natal and supports 6,000 children and 200 teachers at 21 schools," Smit says.



The iconic 89km Comrades in August is just one of the exciting marathons on the cards for KZN this year.
Picture: 123RF/LCSWART

Special events keep the flag flying

By Herb Payne

The province's tourism and leisure industries are on the road to recovery, with MEC for economic development, tourism & environmental affairs Ravi Pillay saying the sector is 90% back to pre-pandemic levels.

It's a combination of factors driving this recovery, though the recent floods will have a dampening effect. But the major drawards – mountains, nature reserves and a 600km coastline – are firm local and international favourites, along with venues such as the International Convention Centre and uShaka Marine World.

Equally important is the recovery of restaurants and venues, the staging of sporting events, and the resilience of smaller establishments that provide affordable accommodation.

Sport enthusiasts are well catered for. When KZN and running are mentioned in the same breath, most minds jump to the iconic 89km Comrades ultra-marathon in August. The good news is there are other long-distance races likely to provide real stimulus, bringing not only runners from around SA, but providing participants and their families with a break in which to take advantage of all sorts of local attractions.

On May 8, up to 10,000 marathon runners will be at the starting line of the relatively new Durban International Marathon. Not only does the event carry an

enticing R500,000 in prize money, it also forms part of the SAMarathon Championships. Another prestigious running event – the Capital City Marathon in Pietermaritzburg – being held a week earlier, will be an added carrot.

A host of small operations bring in regular patrons. A firm favourite is the Underberg-based Crystal Waters fishing lodge, which offers three self-catering cottages and access to rainbow and brown trout fishing in a pristine valley.

"People say it's wonderful because they can get away from all the noise, bustle and hassles of the world – you can hear the silence," says proprietor Marie-Louise Cole.

She says the facility was closed during the height of the pandemic, but patrons from all over are returning with a vengeance.

More mountain bikers than ever took to the hills of KZN over the past two years to get outdoors while socialising during the pandemic, says Greg Stedman, chair of KZN Mountain Biking. And getting fit, of course.

Stedman says that though official events may have suffered, it remains a highly popular activity in the province – with more than 4,000 dedicated competitive cyclists registered as members of KZN Mountain Biking, which is part of Cycling SA.

There are more than 10 times that number of casual peddlers and informal groups, who either enter the occasional competition or do their own thing up and down the thousands of kilometres of trails.

According to Stedman, there are more than 20 major formal bike parks and trails around KZN. The best known include Karkloof Valley mountain bike trails; the Piggy Wiggly trails near Howick; Giba Gorge trails near Pinetown; Virginia trails at Eston, about halfway between Durban and Pietermaritzburg; and Holla trails, which head up the north coast.

There are many more top trails and lesser-known ones linked to farms, hotels, parks and anywhere else they can fit keen mountain bikers. To fill this need, the province also stages a host of one-day races

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Durban's commercial property sector is flourishing. Construction on Investec Property's R6bn industrial park, The Brickworks (pictured), is due to start later this year. Picture: SUPPLIED

COMMERCIAL DEMAND AT ALL-TIME HIGH

4 / 5

The sector in Durban is booming, with property investors showing interest in the city, writes Lynette Dicey

The commercial property sector in Durban is booming, with high demand for warehousing and office space. Umhlanga, in particular, is very short of A-grade office space, with the area becoming a popular site for call centres, says Gordon Dawson, a director at commercial property brokerage, 5th Avenue Properties.

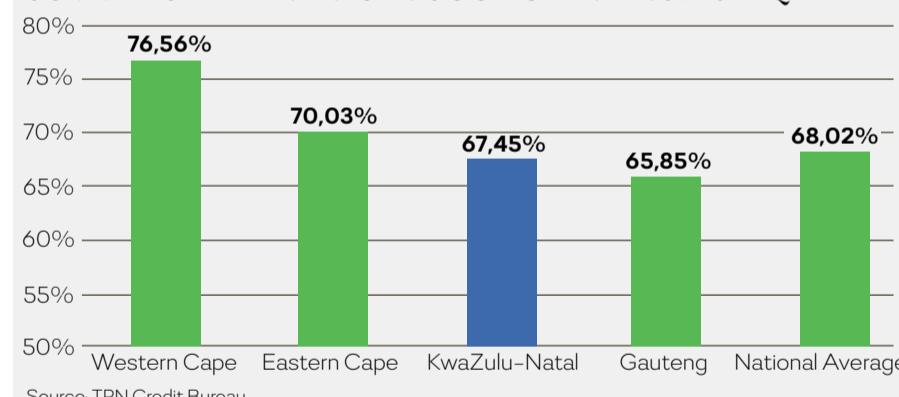
"Ironically, the civil unrest which took place in July last year has had a positive effect on the sector. A number of businesses made a strategic decision to move out of areas perceived to be higher risk in favour of areas offering better security such as industrial and business parks. In some cases, they decided to leave even if their leases had not yet expired."

He says property investors are showing interest in the city, though there is little space on the market, and what is available tends to be overpriced. Interest in business and logistics parks is at an all-time high.

Real estate investment company Fortress REIT has two large property investments in Durban and its surrounds. Clairwood Logistics Park, situated in Durban's south basin near the Durban port, is a R4.5bn investment, offering storage and distribution in a secure park. On completion, the park will consist of 360,000m² of warehousing space. Tenants include Super Group, Sammar Investments, African Sugar Logistics and Kings Rest Container Park.

Among the biggest advantages of Clairwood Logistics Park is its proximity to Durban's port and its ability to handle containerised cargo. Fortress has previously said it is optimistic the changes at Transnet will enable the development of an adjacent rail siding into the Clairwood complex to complement the on-site container-handling facility. Rail access, says Fortress, will provide tenants with "an alternative option to road, which could potentially enhance

COMMERCIAL TENANTS IN GOOD STANDING: 2021 Q4



their overall logistics offering".

Getting Durban's rail network system up and running is critical, says Dawson, explaining that the reliance on roads at present is neither healthy nor sustainable.

Fortress's other large property investment in the province is Cornubia Ridge Logistics Park, situated north of Durban, just 10km from King Shaka International Airport.

Construction on Investec Property's R6bn industrial park, The Brickworks, is due to start later this year. Situated on an old brick manufacturing site north of Durban between Riverhorse Valley and Umhlanga, the park will be targeted at logistics and distribution companies.

"This development will fly as soon as it becomes available," predicts Dawson. He adds that a shortage of commercial property means tenants pay rentals between 28% and 30% higher than Johannesburg rentals.

Another node that is likely to become popular once Durban's rail network is up and running, says Dawson, is the Hammarsdale Industrial Park, situated in a development corridor about 40km from Durban. The park hosts tenants such as Mr Price, Ackermans and Pepkor.

According to TPN Credit Bureau, KwaZulu-Natal is one of the better performers when it comes to commercial tenants in good standing with their landlords – in other words, fully paid up at the end of each month.

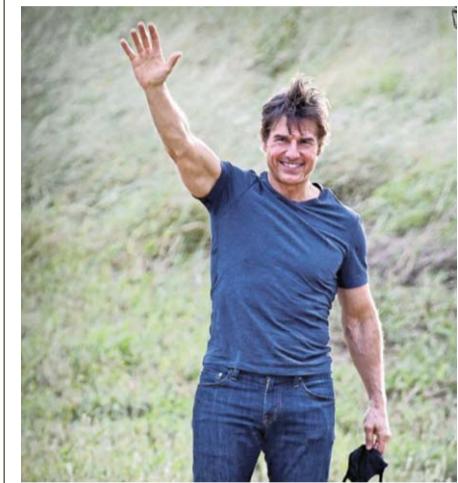
Though, nationally, there are more commercial tenants in good standing with their landlords than the pandemic-induced lows of 2020, these figures have yet to recover to pre-pandemic levels. However, commercial tenants in KwaZulu-Natal perform better than Gauteng.

Not surprisingly, the July unrest had an impact on payment trends. The province was showing a healthy recovery in the first half of 2021, with a growing number of tenants fully paid up. Though the province had been performing well in the "paid up" category before the unrest, it fell to below the national average after the unrest.

The province continues to be challenged by commercial tenants not paying their rent, says Waldo Marcus, head of sales and marketing at TPN Credit Bureau. The best-performing rental band was commercial leases above R50,000 a month. Small commercial leases of less than R10,000, however, did not perform as well, he says.

MISSION: POSSIBLE FOR THE KZN MOVIE INDUSTRY

By Lynette Dicey



Tom Cruise and the 'Mission: Impossible' team are shooting part of the eighth movie in the hit franchise in KZN, giving the province's movie industry a welcome boost, and showcasing its scenery. Picture: GILLIAN SOAMES

After nearly two years of intermittent lockdowns during the Covid pandemic, KwaZulu-Natal's film industry received a welcome boost with the news that actor Tom Cruise was in the province to shoot the latest *Mission: Impossible* film. Cruise has played the role of agent Ethan Hunt in the franchise from its inception nearly three decades ago.

KwaZulu-Natal is a sought-after film destination given its myriad available landscapes, including mountains, forests, beaches and cities, towns and villages. The province's film industry was experiencing growth before the pandemic, attracting both international and local productions.

There is optimism that the presence of the *Mission: Impossible* crew in the Drakensberg area indicates the revival of the industry in the province and that other international productions will soon follow.

Streaming service Netflix has committed to investing R900m into the local film industry at the SA Investment Conference held earlier this year. The investment will enable four productions to be filmed in SA during 2022 and 2023.

SA's film industry makes a significant direct and indirect impact on the local economy. According to an economic impact assessment conducted by the National Film & Video Foundation, in 2019/2020 the industry was valued at R7.2bn, before declining to R2.9bn during Covid. Before the pandemic, the industry created – or sustained – more than 31,000 jobs and contributed an estimated R91m in taxes.

SA offers an incentive scheme to attract foreign productions. The rebate covers 35% to 50% of production costs but is essentially self-funding given the return on investment it provides. However, the department of trade, industry & competition – the government department responsible for managing the rebate scheme – has proved unreliable in disbursing the benefit and, in one instance, even withdrew its approval after previously approving a project.

In response, the National Film & Video Foundation has proposed a number of solutions to address the constraints hampering the growth of the film industry, including better co-ordination and industry support; a change to the intellectual property (IP) laws to allow filmmakers to own the IP from commissioned work; the introduction of a transferable tax credit system for foreign productions; and local training and skills development.

The pandemic was devastating for the local film production industry, with about 60% of full-time jobs lost.

Positive news for home buyers

Durban homes offer value, while rental property prices in the province are higher than the national average, writes Lynette Dicey

Full title property values in Durban have dropped significantly in the past few years, so now might be a better time than ever if you are thinking of buying a home there. There is also positive news for buy-to-let owners and landlords in KwaZulu-Natal: rental property prices have shown good returns as prices increased by 3.56% at the end of last year compared with the national average of 1.6%.

The province achieved the second-highest average residential rental per square metre for sectional title, second only to the Western Cape, and the second-highest average sectional title property value, again second only to the Western Cape, in the fourth quarter of 2021.

Property market trends have a significant influence on the residential rental market. Nationally, a decline in residential rental vacancies points to improved confidence and a residential rental market that is starting to return to normal after the Covid pandemic.

However, according to TPN Credit Bureau's Residential Vacancy Survey, KwaZulu-Natal bucks the declining national vacancy rate trend, with a sharp increase in vacancies in the first quarter of 2022 compared with the last quarter of 2021. This is likely due to the continued impact of the July 2021 civil unrest, which resulted in higher unemployment and the closure of some businesses.

Though KwaZulu-Natal's vacancy rate has traditionally been higher than the national vacancy rate, over the past two years during the pandemic, the province had a lower vacancy rate than the national average, according to TPN Credit Bureau.

Waldo Marcus, head of sales and marketing at TPN, says that income yields are an important metric in the market. Non-paying tenants mean lost rental income and therefore less profit for landlords. The bad news for property investors is that both sectional title and full title properties in the province have yields slightly lower than the national average. Encouragingly, however, yields in Durban are higher than Johannesburg, Cape Town or Bloemfontein.

The impact of the riots is evident as the province has the third-highest percentage of residential rental tenants who did not pay any rent. Tenants in good standing are those whose accounts have been settled in full by the end of the month, including any arrears.

Property values in Durban have been declining since 2019. However, the fall accelerated after July last year. Though rental yields for full title properties in sought-after Umhlanga are the highest in the area at 5.25%, they are still lower than the national average, according to TPN's Residential Rental Monitor.

In Newcastle, both sectional and full title properties have performed well over the past decade, says Marcus. Good news for the town's landlords is that 84.29% of residential rental property tenants were in good standing from a rental payment perspective. "Rental properties in Newcastle achieved good growth over the past 10 years and were not visibly affected by the pandemic."

Home loans originator company Ooba said interest rates, inflation and the pandemic will be critical factors



A view of the harbour from Durban's Berea. Interest rates, inflation and the pandemic will be critical factors influencing the SA property market in 2022, says home loans originator company Ooba.

Picture:
123RF/KENDALSWART

influencing the SA property market in 2022 and noted some trends:

- Interest rates were at a record low throughout 2021, but were increased in November 2021 and January 2022;
- Repeat home buyers are the primary market, as people are looking to upgrade to bigger homes; and
- Homes in remote areas, especially coastal areas, are expected to do well, as more people

are working from home.

It said "the property market is expected to remain a buyer's market for a while yet, as banks continue to compete for customers, meaning they offer better home loan deals".

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COUNTING THE COST

There is a groundswell of support for the flood-ravaged province, with promises to keep relief funds corruption-free, writes Lynette Dicey

As KwaZulu-Natal counts the economic cost of the recent devastating floods in which hundreds of lives were tragically lost, the attention now turns to clean-up efforts and the rebuilding and repair of critical infrastructure.

The floods destroyed hundreds of homes as well as caused extensive damage to infrastructure including bridges, roads, water and electricity. Initial estimations indicate that about 4,000 homes and more than 550 schools in the province were destroyed. Road infrastructure valued at about R5.6bn has also been destroyed.

The army has deployed 10,000 troops to help SA's second-largest province by GDP with mop-up operations, as well as plumbers and electricians to help with the restoration of power and water and to install water purification systems.

The government announced that R1bn has been made available by the department of human settlements to assist those whose homes were damaged in the floods. It has also committed to providing humanitarian aid, rehoming displaced people and reconstruction work.

Announcing a state of national disaster in the wake of the floods, President Cyril Ramaphosa said the Solidarity Fund, which was established during the Covid pandemic, will be used to disburse relief funds and finance reconstruction efforts in the province.

Business Leadership SA CEO Busi Mavuso said it's critical that business, the government and civil society work together, that resources are deployed at speed, and that they reach their intended targets, free of corruption.

Drawing together leaders from business, civil society and the public sector to ensure full accountability, the Solidarity Fund, said Mavuso, "has proven to be an accountable and effective mechanism to raise and deploy funds, one that the public can trust".

Despite assurances from the government that the relief funds will not be misappropriated, as was the case with funds intended to address the Covid pandemic, there continues to be widespread concern that the money will make its way once again into the pockets of unscrupulous people.

The University of Johannesburg has announced that its relief fund to aid affected communities in KwaZulu-Natal, which is expected to raise more than R1m, will be directed to Gift of the Givers as a trusted institution, rather than to the government, which it doesn't believe has the capacity to handle the funds.

NGO Corruption Watch said the disbursement of the relief funds needs to be carefully monitored. Given the vulnerability of SA's procurement systems to corruption, Corruption Watch executive director Karam Singh has called for absolute transparency and full disclosure on how flood relief funds



Work starts on repairing flooded roads in Umlazi near Durban. Picture: REUTERS/ROGAN WARD



President Cyril Ramaphosa visited families of flood victims. Picture: REUTERS/ROGAN WARD

stration and fraud will not be tolerated, while Ramaphosa said the government would be setting up an oversight structure to ensure all funds intended for flood relief efforts are used for this purpose.

Mavuso said the government's proposed voucher system for the purchase of material to rebuild homes is an "excellent approach", though it will have to be "carefully monitored to ensure the vouchers get to the right people".

The SA Social Security Agency has stepped up to provide distress relief in the form of food vouchers, school uniforms and blankets and has deployed more than 300 social service professionals to affected areas to provide psychosocial support.

Absa has announced it is waiving excesses for flood-related claims in KwaZulu-Natal for its insurance customers.

Burst pipes, theft and now floods: eThekwini's troubled waters

By Lynette Dicey

EThekwinis, and now the province's, water woes have been making headlines in recent weeks, with the collapse of infrastructure and drinking water caused by the severe floods a grave concern to residents.

The floods are not the only water challenge facing eThekwinis. From losing more than half its water as a result of burst water pipes and regular incidences of water theft, the municipality's struggles include technical and infrastructure failures at Umgeni Water, where its bulk water is purchased.

The crisis extends to sewage and wastewater. A number of pump stations don't have a second pump, which means they overflow if the pump fails. Neither do they have backup generators to continue pumping when there is loadshedding or during power failures. As a result, sewage ends up in storm-water drains, watercourses and the ocean.

eThekwinis water challenges are not unique. The recently released 2022 Green



The recent floods in KwaZulu-Natal will serve to worsen the already poor state of wastewater and sewage treatment plants. Picture: GIORDANO STOLLEY

Drop Report reveals that more than 60% of SA's sewage and wastewater treatment works are in a "poor to critical" state. The percentage of municipal wastewater systems in a critical state have grown to 39%

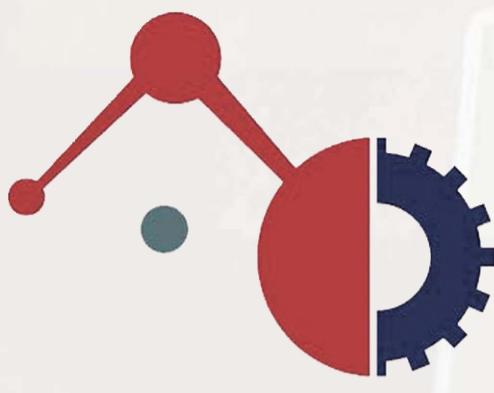
from 29% in 2013 when the last Green Drop Report was released. Green Drop status is awarded only to wastewater systems with scores of over 90%. A score below 31% means the system is dysfunctional.

A total of 14% of municipal systems in KwaZulu-Natal have been classified as critical by the Green Drop Report. An alarming 147 wastewater systems in the province failed the minimum Green Drop target of more than 31%. eThekwinis scored 76%.

Less than 3% of SA's sewage and wastewater treatment works were given Green Drop status, indicating excellence in wastewater treatment and purification. Preliminary calculations reveal that it will cost SA about R8.4bn to restore sewerage and wastewater facilities back to basic functionality.

Water & sanitation minister Senzo Mchunu has revealed his concern at the dismal state of the country's wastewater management, saying that it is "unacceptable that sewage spillages and failing wastewater treatments are detrimentally affecting our environment, as well as the livelihood and health of many of our communities on a daily basis in the year 2022".

The eThekwinis municipality recently announced plans to acquire a satellite leak detector to help the city detect water leaks.



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Welcome to NEXTOPIA

NEXTOPIA is the world we imagine for our clients and their customers - a place we have created to help build a better environment for us all.

NEXTEC is one of the two main divisions within EOH. NEXTEC offers infrastructure solutions and people solutions to the South African market. As a business we aim to build a unique set of solutions designed to assist our clients as they evolve their organisations into a new, smarter, and more digital world, or what we call NEXTOPIA. Everyone talks about smart cities and smart buildings but realistically it is a journey of many steps towards changing our environment for the better using technology. While we continue to assist our clients in the use of the latest technologies and solutions, we are acutely aware that few companies in the current economic environment can just introduce these solutions unless the benefits significantly outweigh the costs, irrespective of the other benefits. At the same time, businesses must factor in the environmental impact of their actions which are often longer-term in nature and therefore often ignored, as they grapple with meeting their shorter-term targets. What is also important to note is that a smart building, such as a warehouse, is only as good as the people that are operating it. The move to a better environment must be an exercise in not only utilising the latest technology but also in upskilling and reskilling the people within it.

That is why at NEXTEC, our solutions blend expertise across people solutions and infrastructure solutions. Our infrastructure solutions teams can assist their clients across a wide range of issues from advising on solving environmental problems including water and power issues to logistics to the latest infrastructure technology for buildings and cities. In addition, we can assist our clients in structuring, supplying, training, and ultimately managing their people needs, which when combined with our infrastructure knowledge allow us to craft for our

clients a truly differentiated and bespoke solution.

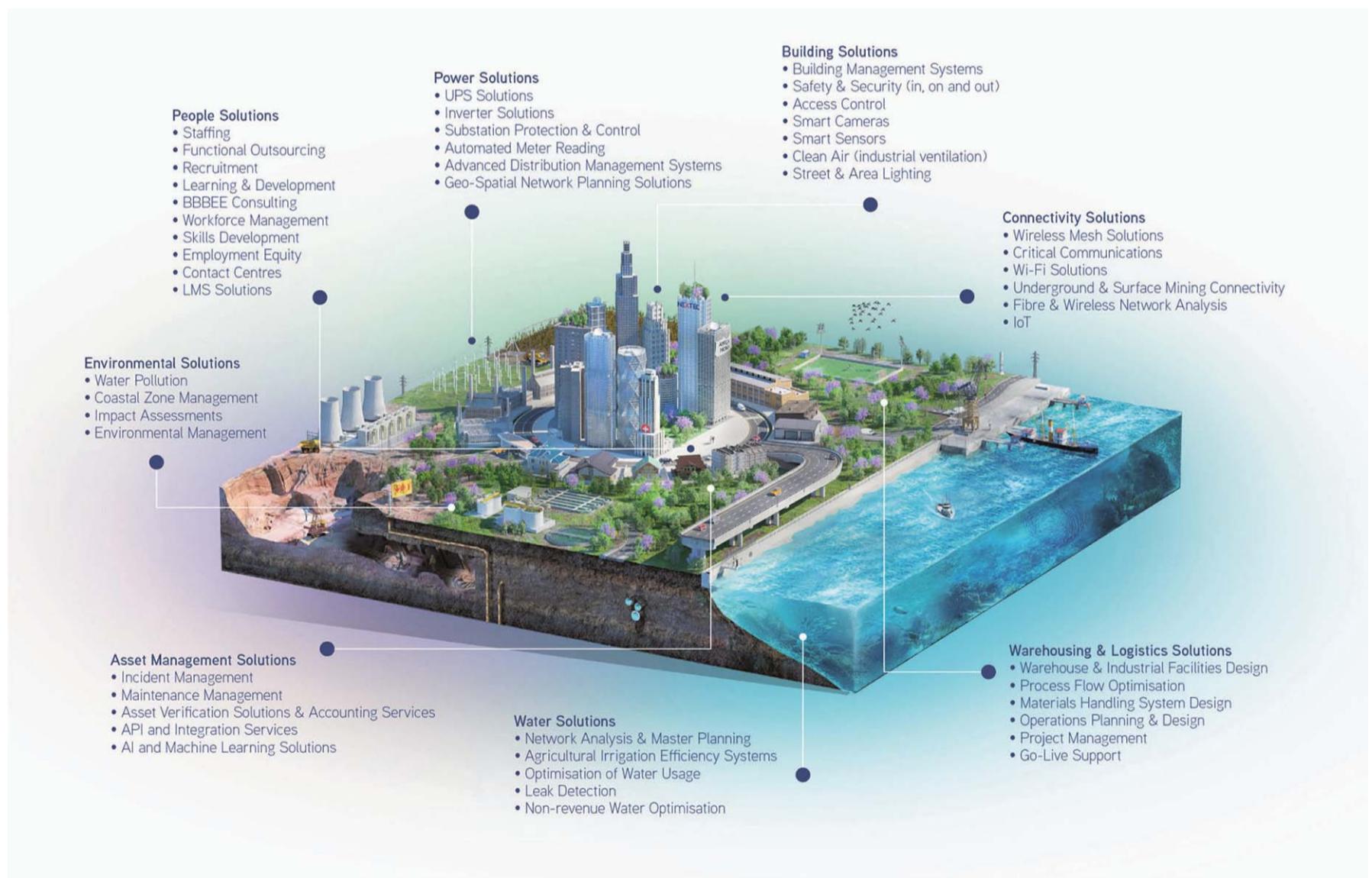
A colleague recently shared with me the view that investing in a smart pair of shoes saves money compared to buying several cheap pairs. While I can't prove that to be the case the concept rings true. For instance, 40% of all water is lost underground before it gets to the end user, therefore investing and maintaining of infrastructure is critical. That is why what we have found is that in companies or state-owned entities operating in a high infrastructure environment, that proper planning of maintenance provides significant longer-term savings. By way of example, filling in the cracks on the roads is a fraction of the cost of filling in a pothole, and unfortunately it is just a matter of timing before the crack becomes pothole. At NEXTEC, we have the technology that can scan the roads to map the cracks, but we also have the latest technology and consultants that help clients plan maintenance and enable often-limited capital to be allocated into the areas that will have the biggest and longest impact.

Importantly, through a multitude of various client conversations we are acutely aware that few businesses can move right now to a smart environment, but most are potentially able to utilise technology to make things substantially and incrementally better, and NEXTEC is well positioned and geared to make this possible.

As a people-centred business, NEXTEC acknowledges the very difficult time that the flooding has created in Kwa-Zulu Natal and our thoughts and prayers are with the City of eThekweni, its people and our clients who are based there.



Sean Bennett: Group Executive - NEXTEC



NEXTOPIA is home to the digital enablement of infrastructure and people management services. Delivered by our world-class, future-focused solutionists.

We are unparalleled in the breadth and uniqueness of what we offer and genuinely affect the way people work and live. Our footprint is all around you.

We are geared to provide realistic and meaningful ways to solve for the constant changes and shifts our clients experience throughout their business journeys.

To join the NEXTOPIA world please contact us on info@nextec.co.za or visit www.nextec.co.za

Or you can use your phone's camera and access our world through the QR code



NEXTEC

Proudly EOH

